



UNIFI Specifications for Grid-Forming Inverter-Based Resources Version 2

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Feedback. If you would like to provide comments on this document, please send them to Ben Kroposki, UNIFI Organizational Director, at Benjamin.Kroposki@nrel.gov.

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National Renewable Energy Laboratory
15013 Denver West Parkway
Golden, CO 80401
303-275-3000 • www.nrel.gov

Contributors

The following people contributed to the development of this document and participate in the UNIFI Working Group on Specifications.

Ben Kroposki (National Renewable Energy Laboratory)
Deepak Ramasubramanian (Electric Power Research Institute)
Wenzong Wang (Electric Power Research Institute)
Aminul Huque (Electric Power Research Institute)
Jens Boemer (Electric Power Research Institute)
Andy Hoke (National Renewable Energy Laboratory)
Gab-Su Seo (National Renewable Energy Laboratory)
Shahil Shah (National Renewable Energy Laboratory)
Jing Wang (National Renewable Energy Laboratory)
Michael Ropp (Sandia National Laboratories)
Jack Flicker (Sandia National Laboratories)
Charlie Hanley (Sandia National Laboratories)
Wei Du (Pacific Northwest National Laboratory)
Pedro Arsuaga (General Electric)
Sebastian Achilles (General Electric)
Philip Hart (General Electric)
Siddharth Pant (General Electric)
Rojan Bhattarai (General Electric)
Dustin Howard (General Electric)
Maozhong Gong (General Electric)
Arvind Tiwari Kumar (General Electric)
Julia Matevosyan (Energy Systems Integration Group)
Lee Luis (Commonwealth Edison Utility)
Honghao Zheng (Commonwealth Edison Utility)
Manish Patel (Southern Company)
Reza Pourramezan, (NYPA)
Brad Rockwell (KIUC)
Cameron Kruse (KIUC)
Richard Vetter (KIUC)
Addison Li (HECO)
Adi Mulawarman (Xcel Energy)
Brent Lease (Xcel Energy)
Rajat Majumder (Ørsted North America)
Alyssa Jenkins (Mitsubishi Electric Power Products, Inc.)
Ulrich Muenz (Siemens)
Nicholas Cherouvim (Siemens Energy)
André Schön, (Siemens Energy)
Shahab Karrari (Siemens Energy)
Mian Wang (Siemens Energy)
Lucas Meubrink (SMA)
Benjamin Palethorpe (Shell)
Donny Zimmanck (Enphase Energy)
David Michaud (EPC Power)
Vijay Vittal (Arizona State University)
Raja Ayyanar (Arizona State University)
Ali Mehrizi-Sani (Virginia Tech)
Sairaj Dhople (University of Minnesota)
David Lubkeman (North Carolina State University)
Iqbal Husain (North Carolina State University)
Deepak Divan (Georgia Institute of Technology)
Joseph Benzaquen (Georgia Institute of Technology)
Dominic Gross (University of Wisconsin – Madison)
Brian Johnson (University of Texas – Austin)

List of Acronyms

CCT	critical clearing time
GFL	grid-following
GFM	grid-forming
HVDC	high voltage direct current
IBRs	inverter-based resources
MPPT	maximum power point tracking
NERC	North American Electric Reliability Corporation
ROCOF	rate-of-change of frequency
SCR	short circuit ratio
STATCOM	static synchronous compensator
UNIFI	UNiversal Interoperability for grid-Forming Inverters
UPS	uninterruptible power supply
VUF	voltage unbalance factor

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1 Overview

At present, power system operations and controls are primarily dictated by and designed for the physical characteristics of synchronous machines. The fundamental form and feasible functionalities of power systems are rapidly evolving as more inverter-based resources (IBRs) are integrated into the power system [1]. In this document, the term ‘inverter-based resource’ is used in a general sense and is intended to cover inverters connected to generation, storage, and transmission/distribution-asset power electronic devices (e.g. HVDC converters, STATCOMs, etc.). An IBR can be connected anywhere in the power system, including transmission, distribution, and customer premises.

To manage the integration of large amounts of IBRs, system planners need accurate mathematical IBR models to assess their stability and performance under a variety of operating conditions. It is, however, challenging to acquire the design and control details, as manufacturers are understandably averse to disclosing intellectual property (IP)-protected control algorithms [2; 3]. Increasing use of nonlinear and adaptive control, dynamically varying system topology and configuration, and wirelessly transmitted software updates to millions of IBRs from scores of manufacturers further compound challenges associated with scalable system-level analysis. In addition, performance verification and power system stability assurance are needed to ensure proper performance of the IBRs under grid operations. Communications and distributed optimization paradigms have been proposed as solutions to the challenges highlighted above, but they do not offer options for real-time control and power system stabilization. Furthermore, cybersecurity requirements can introduce delays and challenges in this regard. Existing standards [4; 5] in this broad area are in different stages of adoption. At present these standards focus primarily on grid-following (GFL) technologies, and thus their requirements are generally not designed to ensure acceptable power system operation with grid-forming (GFM) resources. In some cases, those requirements may not be appropriate for or may even inadvertently limit the use of GFM resources.

Currently, each inverter manufacturer may have a slightly different perception or position regarding the notion of GFM and its performance. As a result, for the same event on the power grid, there can be variation in response across each manufacturer. This variation results in an increased uncertainty in response across the system which can have undesired consequences, as experienced in the recent years with existing inverter technology through multiple events around the world. To avoid running into a similar situation with a widespread adoption of GFM technology, development of performance specifications are important as they can help provide guidelines to inverter manufacturers regarding the approach to be taken with respect to design and implementation of newer inverter products and associated delivery of services.

To this end, the UNiversal Interoperability for grid-Forming Inverters (UNIFI) Consortium is addressing fundamental challenges facing the integration of GFM inverters in electric

grids alongside rotating machines and other IBRs. This document defines a set of UNIFI Specifications for GFM IBRs that provides requirements from both a power system-level as well as functional requirements at the inverter level that are intended to provide means for vendor-agnostic operation of GFM IBRs at any scale in electric power systems. The specifications are clearly identified and attributed to an IBR plant or an IBR unit throughout the document, where applicable.

1.1 Grid Forming (GFM) Controls

The UNIFI Consortium defines GFM IBR controls as follows in accordance with the North American Electric Reliability Corporation (NERC) [6] definition:

“GFM IBR controls maintain an internal voltage phasor that is constant or nearly constant in the sub-transient to transient time frame.”

This definition means that the GFM IBR will nearly immediately respond to changes in the external system and attempt to maintain IBR control during challenging network conditions to maintain grid stability. In GFM IBR, the voltage phasor is controlled to maintain synchronism with other devices in the grid while regulating the active and reactive power appropriately to support the grid.

This contrasts with conventional GFL IBR controls wherein immediately after a disturbance (0-5 cycles), within the normal operating range of voltage, the output current phasor magnitude and angle remain unchanged, and the current phasor begins changing only within the transient time frame (tens of cycles) to strictly control the active and reactive power being injected into the network. This change in current is the result of the action of outer loop controls within the GFL IBR.

For a disturbance within the normal operating range of voltage, on the shortest [sub-transient] timescales (roughly 0-5 cycles after a disturbance), a conventional (or legacy) GFL inverter’s control objective is to maintain its output current. Subsequently, in the transient timescale (tens of cycles), its objective is to maintain the desired active power and reactive power or change it according to a transient setpoint change, e.g. due to frequency-droop operation, so it does not maintain a fixed voltage magnitude or phase angle on those timescales. On longer timescales (a couple of seconds for conventional/legacy GFL plants and 50ms to a couple of seconds for new GFL IBR plants), it can also pursue other control objectives such as maximum power point tracking (MPPT), frequency response, and voltage regulation (usually based on commands provided by a plant controller). In certain regions, GFL plants can be required to provide frequency response within the sub-transient time frame. This response is often termed as fast frequency response. In such a scenario, the frequency response capability of the inverter is encoded at the inverter level.

On the other hand, for a disturbance outside the normal operating range of voltage a GFM inverter's control objective, on the shortest [sub-transient] timescales (roughly 0–5 cycles after a disturbance), is to maintain the desired voltage magnitude and phase angle and prioritize the support of voltage magnitude and frequency at its terminals. A GFM inverter's frequency response capability may be impacted due to its implicit prioritization of attempting to maintain voltage magnitude and phase angle in the sub-transient time frame. Thus, it does not maintain fixed active or reactive power on those timescales. On longer timescales, a GFM inverter that is designed to operate on a power system with other GFM devices or synchronous machines adjusts its voltage and frequency to synchronize with other sources. The primary energy source and IBR rating may limit the capability of the IBR to provide any of these services.¹ The operation described above is primarily based on conventional/legacy GFL IBR plants. However, newer IBR plants with GFL controls can provide fast frequency and voltage response within the sub-transient timeframe. As a result, the demarcation line between GFL and GFM can become blurred in terms of responses to disturbances and as such, UNIFI recommends the use of performance specifications and functional requirements to determine the necessary and required operation from IBR plants.

IBRs can potentially have a large spectrum of control objectives and the terms GFL and GFM may be too general. The GFL/GFM distinction may fail to reflect the relevant variation in spectrum in IBRs' capabilities and cause the importance of existing IBRs' capabilities to be underestimated.

This document classifies IBRs in four categories:

- **Category 1** - IBRs that inject active power at unity power factor and provide no grid services.
- **Category 2** - IBRs that provide frequency and voltage response over multiple seconds.
- **Category 3** - IBRs that provide fast voltage/frequency response within 1s of an event in addition to providing a slower response similar to that of conventional IBRs. As a group, these IBRs can help a network with high IBR percentage ride through grid disturbances.
- **Category 4** – IBRs that provide the above services and individually are capable of surviving/riding through grid disturbances. This category is also able to provide blackstart services.

¹ The timeframes specified in this section are intended as general descriptions rather than requirements or hard limits as sub-transient and transient times are a function of machine characteristics.

This categorization does not correspond to a particular IBR control structure, and IBRs using different technologies may be categorized in the same category if they provide similar services.

1.2 Scope

The UNIFI Specifications for GFM IBRs establish functional requirements and performance criteria for integrating GFM IBRs in electric power systems at any scale. This may include devices used at the local customer, microgrid, distribution, and transmission scale. These specifications cover all grid-forming technologies applications including, but not limited to: battery storage, solar Photovoltaics (PV), wind turbines, high voltage direct current (HVDC), static synchronous compensator (STATCOM), uninterruptible power supply (UPS), supercapacitors, fuel cells, or other yet to be invented technologies. While each may have different dc side and energy limitations, this specification focuses on the AC side performance requirements as they relate to interoperability between GFM IBRs and the power system.

1.3 Purpose

The purpose of the UNIFI Specifications for Grid-forming Inverter-based Resources is to provide uniform technical requirements for the interconnection, integration, and interoperability of GFM IBRs of any size in electric power systems of any scale.

1.4 Limitations

Local system conditions and scenarios, hardware device limits, and limitations of the source behind the IBR (e.g. energy storage state of charge, wind turbine mechanical constraints) can impact the ability of a GFM resource to meet the performance criteria. In such situations, detailed studies and assessments should be carried out to determine the extent to which the performance criteria can be relaxed under a mutual agreement with all the parties such as manufacturers, developers, and system planners. Further, performance requirements for GFL plants, such as the performance requirements laid out in standards such as the IEEE 2800-2022 [5] or ENTSO-E [7] Requirements for Generators and for GFL inverters as in the IEEE 1547-2018 [4], will also apply to GFM plants and IBRs unless explicitly identified in this document or in other documents as inapplicable. There are circumstances in which a requirement of a standard such as IEEE 1547-2018 or IEEE 2800-2022 is not practical for a GFM IBR and exceptions may be warranted until these standards can be updated to fully account for GFM inverters. For example, since a Category 3 and 4 IBRs are prioritizing voltage response, it may not control power as quickly as a Category 1 or 2 IBR. The synchronization-related performance criteria in this document do not apply to the GFM IBR that is designed to act as the only grid-forming resource in a power system, without the need to synchronize with other GFM sources or other power systems.

2 Universal Performance Requirements for GFM IBRs

This section describes universal performance requirements from GFM resources connected to an electric power system. These universal performance requirements are to be provided regardless of the type of GFM resource, the operating condition of the resource, and the strength of the grid to which it is connected. There can be an overlap between the expectations listed in this section for GFM and the performance expectations of GFL resources. As understanding of the applicability of GFM technology evolves, different sets of requirements may be established depending on the power system type and scale that the GFM IBR is being interconnected to.

These requirements may not completely apply to GFM inverters that are not intended to parallel with larger power grids and operate only in a stand-alone mode. Further requirements might be needed for stand-alone operations.

2.1 Performance Requirements for Operation Within Normal Grid Operating Conditions

Normal operations for electric power system locations are defined by operation within a narrow range around nominal voltage and frequency (referred to as normal voltage and frequency ranges), with the ability to go outside of those ranges for short periods of time (for events such as motor starting, step load change, step generation change, and other similar events on the system). Normal operational conditions for a power system are typically given by a standard (e.g., ANSI C84.1). To maintain reliable grid operations, it is essential that power system generators be able to maintain voltage and frequency within the specified ranges during normal operation and return the system to normal operational ranges after an event that would take them outside the ranges.

2.1.1 *Autonomously Support the Grid*

Like GFL, GFM IBRs are also expected to autonomously respond to changes (both transient and steady state) in their locally measured signals (e.g., terminals of IBR or point of interconnection (POI) voltage, current, and frequency) to support the local power system.

For example, in the transmission network, if an IBR's locally measured voltage drops, the IBR or IBR plant may be expected to increase its reactive power output to help raise the power system voltage to a pre-defined scheduled voltage, regardless of whether it is GFL or GFM. Note that there are other allowable operating modes for GFL such as fixed power factor mode. If a grid event occurs that leaves a GFM IBR connected to a weak grid (i.e., voltage sensitivity and low inertia) the GFM IBR should be able to continue to help maintain nominal voltage and frequency of the grid, up to the level it can support. The level of support from the GFM IBR plant may be related directly to its hardware limitations (e.g., current rating of IBR, energy storage state of charge, etc.), or it may be limited by downstream or system side devices such as transformer or cable thermal limits external to the IBR or IBR plant itself. This autonomous grid support should occur over the sub-transient and transient timescale. Over longer time scales, it is possible the

plant itself will receive outside communications of new dispatch setpoints or curtailment from a system operator working to manage the grid event.

2.1.2 Dispatchability of Power Output

When operating as part of an interconnected grid, a GFM IBR plant's steady state power output, within the normal range of voltage magnitude and frequency, should be dispatchable either through system operator control or by a locally determined goal, based upon a market clearing solution, like a GFL IBR.

For a GFM IBR whose primary input is a variable resource (e.g., wind or solar), it may be set to maximum available output power (unless expressly asked by the system operator or local measurements to adjust power). A GFM IBR with energy storage as its primary resource may change its power output based on available capacity. If there arises a constraint on the network that requires the GFM IBR's steady state power output to be changed, it should be possible to do so by remote control. The dispatchability of GFM IBR is determined by the operating point of the GFM IBR and subject to any headroom available. Limits of GFM IBR should be understood by the dispatcher. See Section 3.3 for additional information on GFM IBR communication considerations.

2.1.3 Provide Positive Damping of Voltage and Frequency Oscillations

It is expected that a GFM IBR will present a non-negative resistance or damping to the grid within a frequency range of common grid electrical resonances to prevent the initiation of any adverse interactions or oscillations.

Specific details on the magnitude of damping are expected to be provided by the system planner on a system specific basis. The GFM IBR should avoid negative damping effects with low-frequency resonances related to series compensation of transmission lines. GFM IBR should also avoid higher frequency resonances due to shunt capacitances or line/cable charging, and resonances due to control interactions with GFL IBRs. If a resonance or oscillation occurs, the GFM IBR should provide damping within its capabilities, using locally measured signals and without observability of the network and control algorithms of other devices connected to the power system. Exceptions to this requirement may be warranted in circumstances where an internal resonance within the IBR coincides with a grid resonance, in which case the IBR may prioritize self-protection over providing damping. The GFM IBR is also expected to not introduce any new unstable oscillatory modes into the power system or exacerbate existing oscillatory modes. This requirement is not intended to imply that all GFM IBRs must have capabilities similar to power system stabilizers. Non-negative damping may be achieved as a result of the GFM control itself.

2.1.4 Active and Reactive Power Sharing across Generation Resources

A GFM IBR is expected to autonomously share power (e.g., incrementally increase or decrease power burden within its capability) with other generation resources using the principles of droop akin to the operation of conventional synchronous generators or GFL IBRs.

As an example, on the transmission system, this property is typically achieved from resources via droop on frequency for sharing of active power [8] and droop on voltage for sharing of reactive power. It is expected that principles of droop will most likely be employed, at one or more timescales, to achieve this autonomous power sharing and supply/load balance. Here, droop is not meant to signify the type of GFM control but rather implies the property of interoperation that any GFM control type must possess. The expectation is that the system will achieve a steady-state operating point (potentially off-nominal) within the normal operating voltage and frequency ranges while ensuring proper power sharing and balance between total supply and total generation, after a disturbance. Headroom to provide droop can be mandated or maintained and may be dependent on economic and market procurements.

2.1.5 Operation in Grids with Low System Strength

A GFM IBR is expected to operate stably when connected to a power system with low system strength.

System strength is a term used to describe how fast a system's voltage and frequency change after a disturbance. The system strength can impact the settings for control algorithms in IBRs. There are several metrics that are used to evaluate the relative strength of a power system at a location. These include the short circuit ratio (SCR), the rate-of-change of frequency (ROCOF) during grid disturbances, the critical clearing time (CCT) of short-circuit faults to ensure stable operation after fault clearance, and the rate of change of voltage in response to changes in current injection to the grid (i.e., apparent source impedance). These metrics have been developed based on the operational characteristics of synchronous generators and may not be appropriate as metrics of system strength in systems with high levels of IBRs because of the absence of rotating inertia and synchronizing torque. Conventionally, GFL inverters may have operational challenges/constraints in weak systems. To overcome this, GFM inverters can be considered as a solution. However, the concept of strong and weak networks, and the metrics used to quantify the strength of a network can vary from one system to another and one operating condition to another.

Improvements in system strength due to GFM IBRs are expected to be within GFM IBR equipment limits and may not entail injection of current beyond GFM IBRs' rated capability. Instead, this improvement can be correlated with the response of the GFM IBR current and/or power to small changes in system voltage magnitude, voltage phase angle, or frequency, which in turn can be dependent on software, controls design, and tuning.

2.1.6 Operation Under System Unbalance

A GFM IBR should not actively oppose or prevent the flow of negative sequence current for small levels of voltage unbalance.

If the provision of large amounts of negative sequence current introduces stress to equipment, reduction or limitation of the magnitude of the current may be allowed after discussion with the system operator. In such a case, a negative sequence current limit may be imposed besides the total current limit. Instead of opposing the flow of negative sequence current, a GFM IBR should provide negative sequence current within its negative sequence current capability and total current capability to facilitate voltage balance. In addition, provision of negative sequence current from GFM can help existing protection devices in detection of unbalanced faults. Asymmetric inverter protections may need to be updated to allow for negative sequence current while in GFM.

When it operates within its negative sequence and total current capability, the GFM IBR should aid in reducing the voltage unbalance factor (VUF) [9] measured at the point of connection of a GFM IBR plant. In the case of a GFM IBR interconnected on a single phase (e.g., in residential applications), the voltage balancing requirement may not be applicable.

2.2 Performance Requirements for Operation Outside Normal Conditions

Abnormal conditions on the electric power system (e.g., temporary and permanent faults, oscillations, motor stalls, delayed voltage recovery, generation loss, load loss, blackouts) are characterized by voltage and frequency excursions outside of the normal operating ranges.

The GFM IBR can trip for abnormal conditions when such tripping is allowed or required by IEEE 1547-2018 or IEEE 2800-2022 or other applicable requirements or standards as appropriate.

Under abnormal grid conditions, the GFM IBR should perform according to the following requirements.

2.2.1 Ride-through Behavior

A GFM IBR is expected to ride-through events that result in operations outside normal limits by injecting current during and after a voltage sag to aid in voltage recovery.

The current to be injected is expected to have a characteristic that opposes the change in voltage at each GFM IBR terminal subject to physical limitations of the GFM IBR unit. It is expected that the GFM IBR will continue to inject current within its ratings.

The purpose of current injection is to support system-wide stability subject to hardware equipment limitations and capabilities.

During and immediately after a major grid event, it is recommended that a GFM IBR adhere to the following principles, listed in order of priority:

1. **Self-protection:** The GFM IBR should be allowed to prevent its current, active power, energy or any other critical variable from exceeding—even momentarily—a pre-specified maximum capability.
2. **System-wide stability:** To the extent possible, provided that the GFM IBR has not yet encountered any equipment-related constraints and hence does not need to employ self-protection, the GFM IBR should retain its grid-forming behavior throughout and immediately after the event and operate in an agreed-upon between plant owner, inverter OEM, and system planner/operator and predictable manner that prioritizes system-wide stability.
3. **Optimality:** To the extent possible, provided that priorities of self-protection and system-wide stability are both first met, the GFM IBRs should also adhere to (or return to) their desired power and/or reactive power setpoints after a major grid event.

The ride-through characteristics should follow applicable standards (e.g. IEEE 1547, IEEE 2800).

2.2.2 Response to Symmetrical Faults

During symmetrical faults, a GFM IBR is expected to maintain a balanced internal voltage to the extent possible within its physical limits. The GFM IBR should inject current to oppose the change in voltage.

This current is defined as the IBR short-term rated current (ISRC). The (ISRC) is the output of current in excess of the continuous rated current for a time-limited period, but without exceeding the IBR’s absolute maximum current capability, so that the IBR remains able to regulate voltage and frequency. The GFM IBR data sheet should provide a magnitude and duration for ISRC that enables the GFM inverter to support protection operations or events like transformer inrush and motor starting. For example, an IRSC could be given as “provides 1.5 times full-rated current for 2 s”. this value can also be programmable in terms of magnitude and time setting to coordinate with other protection devices. This capability might also impact the response of unbalanced faults wherein the current on one phase exceeds that of the others (see 2.2.3).

The purpose of requirement this is to meet protection requirements such as overcurrent, distance, and directional elements. Upon fault clearance, it is expected that the GFM IBR support stability of other devices in the post-fault network.

2.2.3 Response to Asymmetrical Faults

During asymmetrical faults, a GFM IBR is expected to maintain a balanced voltage to the extent possible within its physical limits. This naturally results in the GFM IBR outputting unbalanced currents, including negative sequence currents.

2.2.4 Response to Abnormal Frequency

As long as the frequency does not exceed the must-not-trip region defined by system planner or by IEEE 1547-2018 or IEEE 2800-2022 or other applicable requirements or standards, a GFM IBR is expected to modulate active power as required during and after a frequency excursion event to aid in frequency recovery and stability.

In the sub-transient time frame, the power to be injected is expected to have a similar effect to that of resisting frequency change subject to physical limits of the GFM IBR unit and source behind GFM IBR. This behavior can manifest as a form of fast frequency response and can aid in reduction of ROCOF of the network. Beyond the sub-transient time frame, the GFM IBR is expected to respond to frequency adjustments by internal or external controllers to share power (droop) with other resources. Over longer time frames, the energy source behind the GFM IBR may constrain the ability to deliver sustained active power.

2.2.5 Response to Phase Jumps and Voltage Steps

A GFM IBR is expected to absorb or inject active and/or reactive power to resist changes in positive sequence voltage phase angle and is expected to do so unless it exceeds an equipment limit. Similarly, a GFM IBR is expected to absorb or inject reactive/active power to reduce changes in the positive sequence voltage magnitude. The maximum phase angle that a GFM IBR is expected to ride through is network dependent and should be mutually agreed upon between the IBR OEM, plant owner, and system planner.

3 Additional GFM Capabilities and Considerations

This section describes additional capabilities that may be implemented in coordination with the system operator. These considerations will vary from site to site, so they should not be considered universal requirements for GFM IBR units or GFM IBR plants.

3.1 Intentional Islanding

Intentional islands are parts of electrical power systems that operate separate from the main power grid. Examples include islanding of an area in a larger interconnected transmission system or formation of a microgrid in the distribution network. Intentional islanding covers both planned and unplanned events.

A GFM IBR that is designed to maintain an intentional island is expected to be capable of maintaining a stable voltage and frequency when intentional islanding occurs. Not all GFM within the intentional island may have this capability. This capability depends on certain conditions, such as: (i) there is sufficient aggregate generation within the island to meet the aggregate load, accounting for variations in generation; (ii) the remaining network within the island has sufficient power transfer capability such that the aggregate generation within the island can be transmitted to the aggregate load within the island; and (iii) there is sufficient GFM capability, either from one or multiple plants, to maintain stable island operations to meet auxiliary functions (including mechanical loading demands for wind or other technologies) for all the resources within the island. Once the operation of the island has stabilized, the GFM IBR plant's voltage and frequency operating ranges should be adequately set to allow continuous operation over the load range of the island without tripping on over-voltage and/or frequency protection settings as defined by the system planner or by applicable standards or respective protection studies.

This document does not cover unintentional islanding.

3.2 Black Start and System Restoration

Some GFM IBRs can be designed and programmed to provide black start services. If implemented, these black start services should be coordinated with system operators to help in system restoration from black-out conditions. Having GFM IBRs with black start capabilities may be essential in high IBR penetration grids since the black start capability may no longer be provided by synchronous machines. Not all GFM IBRs are expected to be able to provide black-start services since it may require additional hardware, design, and functionalities and, therefore implementing black-start capability may incur additional cost and require special coordination with system operators.

Those GFM IBRs that are designated to provide black start services should be designed to be able to:

1. Start and establish the voltage without external support.
2. Supply transformer, cold-load, and other inrush current needed and within the GFM IBR limits. This process is a key step in black start since it may cause significant inrush current, especially from transformers and motor loads, which is, in general, more challenging when using IBRs than synchronous generators due to lower over-current capability. To facilitate restoration, it may be useful to soft-start loads (i.e., by ramping up the output voltage at a programmable rate).
3. Provide a steady voltage reference for GFM and GFL IBRs and other resources to synchronize to and facilitate a smooth system restoration including synchronization with other restored portions of the grid. Note some GFM IBRs may be configured to synchronize their own voltage and phase angle to a primary GFM that is providing the voltage waveform for the entire system.
4. If designed to operate in parallel with other black-start GFM IBRs, it should be able to achieve collective black start. This is optional and only needed for black start using multiple GFM IBRs. This technique is used when the baseline load exceeds one single GFM IBR's capability. This functionality may incur additional complexity, but it would increase flexibility and survivability of the system.

The capabilities described here are generic; system operators may specify further requirements such as start-up time from blackout, voltage and frequency regulation range, minimum energy requirement, and duration of the service.

3.3 Regulating Voltage Harmonics

The harmonic distortion of the line-to-neutral voltage waveforms produced by a GFM IBR plant should comply with the requirements of the system planner. As a result, a GFM IBR may inject harmonic currents at its point of interconnection to aid in reducing the amplitude of voltage harmonics induced by other power system components. It is not required, that GFM IBRs actively mitigate voltage harmonics emanating from the AC grid side.

3.4 Communications between System Operator and IBR plant

Similar to a GFL IBR plant, when communications are required between the GFM IBR units or plant and the system operator, a *cyber-secure communications* [10] method should be used. The power system and the GFM IBR should continue to function as specified by the system operator when communications are delayed or interrupted. It is expected that signals from the power system operator or an aggregator would have an update rate on the order of seconds and represent a secondary control signal (primary control being autonomous controls inside the IBR

unit) for providing power flow set points or other commands. Faster communications may be needed to respond to transient conditions. A GFM IBR or IBR plant and associated equipment may also provide signals back to the power system operator. Examples of these signals include status signals such as online devices, switch states, capacity and headroom, and metered values such as frequency, voltage, or power flows. Distribution-connected GFM IBRs will be required to have the capability of communicating as specified by the system operator and respective interconnection standard.

3.5 Secondary Voltage and Frequency Signal Response

GFM IBR plants that are expected to participate in secondary control, should be able to receive an external signal that enables power flow control from a system operator. This is known as the secondary control signal since the IBR unit or IBR plant receives an external signal to adjust power output. Once it receives new setpoints, the GFM IBR plant is expected to operate (within the GFM IBR's limits) at the new steady state condition within the time specified by the system operator. Constraints Due to Input Source

Site-specific integration and operation studies should consider the ratings of the GFM IBRs utilized. The GFM IBR may specify performance metrics (e.g. the speed and duration of power response to disturbance or other parameters) that may be constrained by the basic limitations of the DC source. The GFM IBR's input source can influence the performance of the inverter and may impact its ability to provide specific grid services. For example, a wind turbine's speed of response to frequency variations in the grid may be slower than a battery energy storage system's speed of response.

4 Modeling and Documentation

When designing and planning the integration of GFM IBR in power systems it is often helpful to be able to accurately model the behavior of the GFM IBR under a wide range of operating parameters. The behavior of the GFM IBR when approaching or encountering physical limits is expected to be captured in the manufacturer's provided and validated electro-magnetic transient (EMT) model to allow for accurate simulation of the GFM IBR's response to various events. For example, the EMT model should include fault current shaping behavior of the GFM IBR, such as the waveform of current during the fault and its duration if the fault current is designed to last only for a short period of time.

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